

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE BENEFICIAL OWNERS OF THE CERTIFICATES. IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

If you are in any doubt as to the implications of this notice, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

If you have recently sold or otherwise transferred your entire holding(s) of the Certificates referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE OF RESULTS OF ADJOURNED MEETING

GOLDEN BELT 1 SUKUK COMPANY B.S.C.(c) (the Company)

(incorporated and registered in the Kingdom of Bahrain as a closed shareholding company)

US\$650,000,000 Trust Certificates (Sukuk al Manafa'a) due 2012

ISIN XS0296496424

(the **Certificates**)

Capitalised terms used herein and not specifically defined will bear the same meaning as in the declaration of trust and agency dated 15 May 2007 (as amended from time to time) and made between Golden Belt 1 Sukuk Company B.S.C.(c) (in its capacity as issuer and trustee), Citicorp Trustee Company Limited (as the **Delegate**) and Saad, Contracting and Financial Services Company (**Saad**), (the **Declaration of Trust and Agency**) and the notice to Certificateholders of the Adjourned Meeting published by the Delegate and dated 9 December 2020 as submitted through Euroclear and Clearstream, Luxembourg (the **Notice of the Adjourned Meeting**).

Reference is made to the Notice of the Adjourned Meeting pursuant to which the Delegate convened an adjourned meeting of the Certificateholders held on 29 December 2020 at 10:00 (London time) by way of video-conference (the **Adjourned Meeting**).

NOTICE IS HEREBY GIVEN to the holders of the Certificates that, pursuant to the provisions of Schedule 3 to the Declaration of Trust and Agency relating to the Certificates:

- a) in relation to Extraordinary Resolution 1 set out in the Notice of the Adjourned Meeting, the Extraordinary Resolution was not passed by the Certificateholders; and
- b) in relation to Extraordinary Resolution 2 set out in the Notice of the Adjourned Meeting, the Extraordinary Resolution was duly passed by the Certificateholders at the Adjourned Meeting.

This Notice is given by

Citicorp Trustee Company Limited as Delegate

29 December 2020